

The Apache logo is displayed in a stylized, italicized yellow font on a dark brown rectangular background. The background of the entire slide is a photograph of an offshore oil rig at sea, with a helicopter flying in the sky and a worker in a blue uniform and white hard hat visible on the right side.

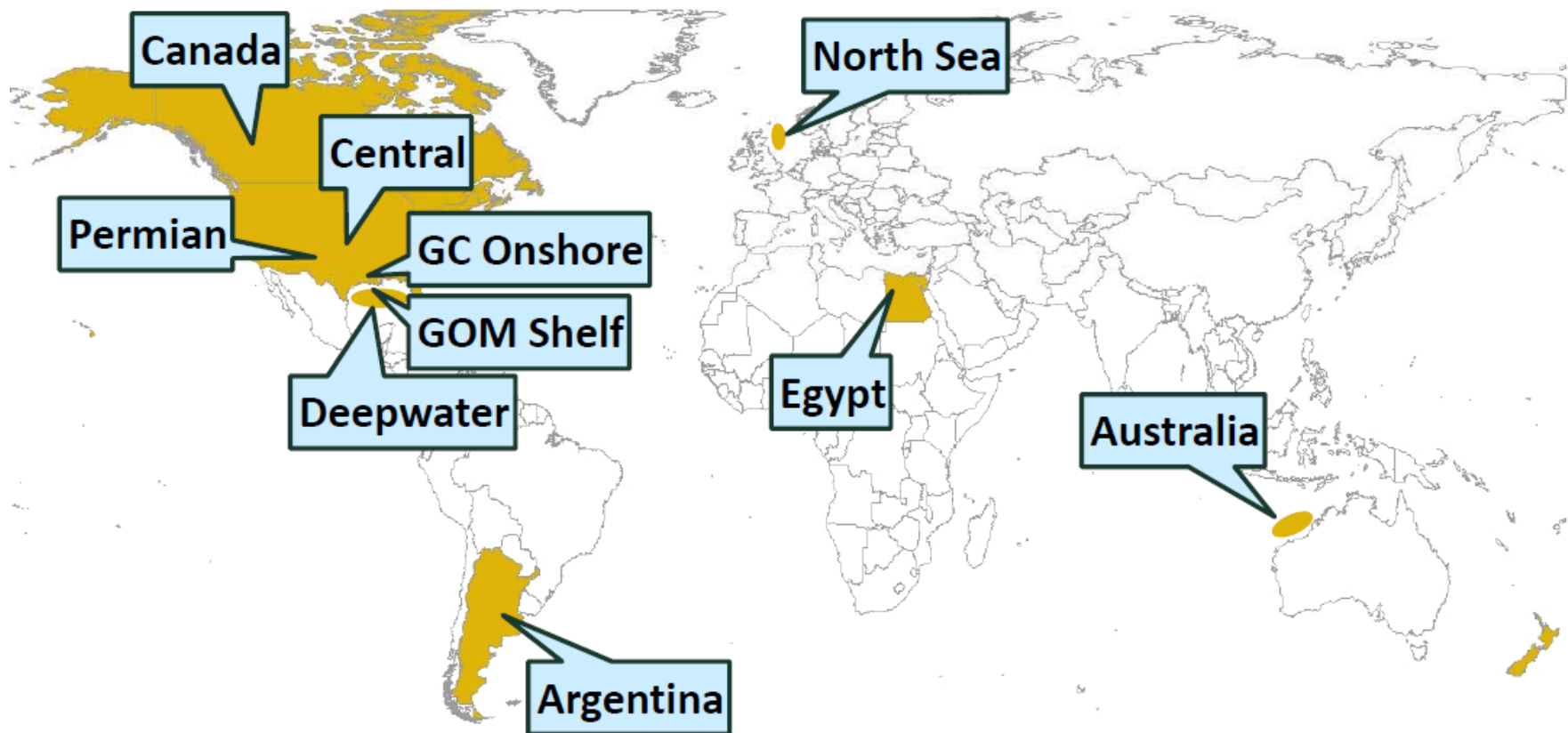
Apache

GAS ELECTRIC PARTNERSHIP – PIPELINE DYNAMICS PANEL

APACHE OVERVIEW

2/6/2013

APACHE'S GLOBAL ENERGY PORTFOLIO



GAS TO MARKET ISSUES

Apache U.S. Operations



- Pipeline capacities
- Third party facilities
- Field gas treatments for fuel
- Compression
- Pre-existing contracts
- Project timelines vs. drilling schedules
- NGL handling

January 16, 2014: “Apache Corporation (NYSE, Nasdaq: APA) announced today that downtime caused by severe winter storms and **outages at third-party owned infrastructure** adversely affected the company's oil and gas production from its Permian Basin and Central Region operations during the fourth-quarter 2013.”

COMING UP THIS AFTERNOON!!

.....STICK AROUND



**Gas Gathering Compression –
Electric Power Issues**

