

Politics and Energy – What Does it all Mean?



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Presentation by:

Bill Wolf

Assistant General Counsel
Kinder Morgan, Inc.

Executive Orders

- DAPL and Keystone
- Buy American
- Temporary Freeze on New Regulations

Trade Reform

- Where might things go with Mexico and Canada?

Possible Regulation Roll Back

- Trump's push for elimination of regulations – what is on the chopping block?

Major Changes at Administrative Agencies

- DOE: Fossil Fuels versus Renewables
- EPA: Permitting
- FERC: No quorum
- PHMSA: Pipes Safe Act and UNGS Interim Final Rule

State and Other Initiatives to Fight Back

- California (Storage / Cap and Trade)
- North Dakota (going the other way)
- Environmental Groups
- More?

Possible Macro Impacts to the Pipeline Industry

- Project timing
- Future projects
- Impact to suppliers

How Does this Impact Infrastructure Developments?

- Short Term
- Medium Term
- Long Term