

Pipeline and Midstream Operations Roundtable guiding questions



1 *LNG exports: Do you see flow or operational issues associated with North American exports as export facilities come on-line?*

2 *Natural Gas: What is the expected impact of the projected, dramatic increases in Marcellus and Utica production on the regional and interstate pipeline grids? Other basins (e.g., Permian/MidContinent)?*

3 *NGLs: Will there be sufficient NGL pipeline capacity in the Marcellus to maintain pipeline quality gas for the gas pipeline grid, or will drilling be restricted by lack of liquids take-away capacity? Other basins (e.g., Eagle Ford, Bakken, and Permian)? Operational issues?*

4 *Crude oil: How do you see crude pipelines developing vs. rail transport for crude? Operational issues?*

5 *Equipment: Do you see changes in near-term equipment purchases now vs. this time last year (what has changed or is expected to change and why)?*